



JAYSHREE CHEMICALS LIMITED

CIN : L24119WB1962PLC218608

Registered Office : 31, Chowringhee Road, Kolkata - 700 016

Phone : (033) 71500500, E-mail : jcl@jayshreechemicals.com

Website : www.jayshreechemicals.com MSME Registration No. : TN-03-0043389



06th May, 2024

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 506520

**Sub: Update on implementation of Scheme of Amalgamation sanctioned by Hon'ble NCLT
Kolkata Bench vide their Order dated 25th April, 2024**

Dear Sir,

This is in furtherance to our communications dated 16th May, 2023, 23rd June, 2023, 18th October, 2023, 21st December, 2023 and 26th April 2024 in connection with the Scheme of Amalgamation between two wholly owned subsidiary companies namely Bangur Exim Private Limited and East Coast Powers Limited (Transferor Companies) with Jayshree Chemicals Limited (Transferee Company) as approved and sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its Order dated 25th April, 2024.

We wish to inform you that as per Clause 10(h) of the Order dated 25th April, 2024 the Transferor Companies and Transferee Company have on 4th May, 2024 filed the certified copy of the aforementioned Order with the Ministry of Corporate Affairs.

The filing has been made in compliance with Section 232(5) of the Companies Act, 2013.

Accordingly, in terms of Clause 10(h), the Scheme of Amalgamation has become effective on and from 4th May, 2024 (**Effective Date**) and consequently the Transferor Companies stand amalgamated into and with the Transferee Company and dissolved without being wound up.

Further in terms of the Scheme of Amalgamation, the Memorandum of Association of the Transferee Company stands amended to the extent given below:

- a. The applicable main objects in the Memorandum of Association of Bangur Exim Private Limited and East Coast Powers Limited, shall be added to the matters which are necessary for furtherance of the objects of the Memorandum of Association of the Company, to the extent such objects are not already covered in the existing Memorandum of Association of the Company.



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b. The authorized share capital of Bangur Exim Private Limited and East Coast Powers Limited shall be added to the existing authorized share capital of Jayshree Chemicals Limited.

Please take the above on record.

Thanking you.

Yours faithfully,
For Jayshree Chemicals Limited.

Akash Ghuwalewala
Compliance Officer & Company Secretary